

ASX ANNOUNCEMENT

22 OCTOBER 2015



Results of Annual General Meeting

The Annual General Meeting of Cogstate Ltd was held today in accordance with the notice of meeting.

In accordance with Listing Rule 3.13.2, we confirm that the items of business set out in the notice of meeting were passed as ordinary resolutions on a show of hands.

As required by Section 251AA(2) of the Corporations Act 2001 the attached document details the statistics in respect of each resolution on the agenda.

For further information contact:

Brad O'Connor
Cogstate Chief Executive Officer
+61 3 9664 1300 or 0411 888 347
boconnor@cogstate.com

Kyahn Williamson
Buchan Consulting
0401 018 828
kwilliamson@buchanwe.com.au

About Cogstate

Cogstate Ltd (ASX:CGS) is a leading cognitive science company delivering software and services to optimise the measurement of cognition in clinical trials, academic research, healthcare and brain injury. Cogstate is a pioneer in commercialising rapid, reliable and highly sensitive computerised cognitive tests and provides expert support for traditional neurological assessments to drive higher quality outcome measures. Cogstate clients include the world's leading biopharmaceutical companies; military and elite sporting organisations; physicians and patients; renowned academic institutions and public-private partnerships. With more than 90 employees and a global network of expert neuropsychologist consultants across 25 countries, the unique intersection of science, innovation and delivery is at the core of everything we do.

In our clinical trials business, Cogstate provides both software and professional services for clinical research programs seeking to demonstrate a drug's impact on cognition. Cogstate solutions span the clinical trial process from study design to final statistical analysis; and our latest innovation, Precision Recruitment™, is an online pre-screening portal that accelerates the identification of qualified clinical trial participants in high-need indications such as Alzheimer's disease.



ANNUAL GENERAL MEETING
Thursday, 22 October, 2015

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|------------------------------|------------------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 2 ADOPT THE REMUNERATION REPORT (NON-BINDING VOTE) | 9,245,409 | 919,978 | 1,831,714 | 84,997 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3A ELECTION OF DIRECTOR - DR ALAN FINKEL | 52,171,017 | 4,787 | 10,831,714 | 79,372 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3B RE-ELECTION OF DIRECTOR - MR DAVID SIMPSON | 61,171,016 | 4,788 | 1,831,714 | 79,372 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3C RE-ELECTION OF DIRECTOR - MR RICHARD VAN DEN BROEK | 61,171,016 | 4,788 | 1,831,714 | 79,372 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4A ISSUE OF OPTIONS TO MR MARTYN MYER | 9,951,248 | 293,511 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4B ISSUE OF OPTIONS TO MR DAVID SIMPSON | 9,951,248 | 293,511 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4C ISSUE OF OPTIONS TO MR RICHARD VAN DEN BROEK | 9,981,248 | 263,511 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4D ISSUE OF OPTIONS TO MR DAVID DOLBY | 9,951,248 | 293,511 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4E ISSUE OF OPTIONS TO DR ALAN FINKEL | 9,951,248 | 293,511 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4F ISSUE OF OPTIONS TO MR BRADLEY O'CONNOR | 10,017,321 | 227,438 | 1,831,714 | 5,625 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 5 APPROVAL OF ADDITIONAL 10% PLACEMENT FACILITY | 61,011,357 | 164,447 | 1,831,714 | 79,372 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item